

FSC GCC Fixed Income Report

28/02/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.93	4.875	98.78	99.26	5.71	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.02	5.375	99.03	99.61	5.52	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.02	6.500	98.61	99.43	6.55	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.29	4.750	97.82	98.37	5.52	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.89	5.625	99.96	100.59	5.95	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.89	6.750	100.67	101.42	6.63	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.91	6.250	102.37	103.06	5.71	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.91	7.000	103.72	104.47	6.64	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.66	6.750	103.46	104.05	5.51	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.67	7.375	109.78	110.45	5.82	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.29	4.875	97.72	98.44	5.17	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.67	5.932	100.28	100.90	5.36	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.05	4.750	97.87	98.07	5.76	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.19	3.958	97.25	97.31	6.35	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.69	5.200	98.51	98.75	5.58	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.21	5.196	98.06	98.34	5.77	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.19	5.125	97.36	97.75	5.74	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.93	5.800	99.30	99.67	5.86	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.15	6.625	102.96	103.27	5.72	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.73	100.48	10.36	04/06/2026	7.38	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.13	3.125	91.40	91.83	4.67	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.18	3.125	96.14	96.58	4.80	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.26	1.625	88.00	88.42	4.66	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.55	3.000	66.54	67.27	5.26	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.55	1.875	82.26	82.73	4.61	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.62	4.125	82.96	83.69	5.35	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.62	3.125	94.60	95.07	4.62	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.59	3.125	68.96	69.69	5.30	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.13	3.875	78.86	79.62	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.01	1.700	82.29	82.72	4.62	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.41	4.000	63.20	64.18	6.99	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.03	3.625	82.60	83.52	6.02	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.59	5.625	92.78	93.60	6.71	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.91	6.250	80.92	81.93	7.88	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.91	1.000	100.58	101.29	6.26	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.91	5.250	87.42	88.28	7.04	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.91	4.250	92.46	93.26	6.22	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.55	5.450	89.93	90.80	6.89	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.22	5.625	88.73	89.47	7.09	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.29	9.750	127.77	128.60	4.48	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.89	6.400	112.64	113.43	5.15	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.56	6.750	99.72	100.56	6.63	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.56	6.000	80.36	81.33	7.94	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.88	5.250	91.95	92.63	5.80	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.13	4.000	98.31	98.63	5.26	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.13	4.500	96.86	97.37	5.00	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.13	4.375	96.94	97.40	4.96	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.65	3.250	89.59	90.13	5.01	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.65	2.900	96.18	96.58	5.10	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.01	0.625	83.91	84.73	3.49	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.01	3.625	95.02	95.47	4.88	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.10	7.363	101.62	102.47	6.64	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.11	7.163	100.05	100.11	6.03	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.36	7.258	100.52	101.15	6.35	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.71	6.794	99.84	100.69	6.55	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.30	7.905	101.70	102.28	6.05	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.05	7.085	99.94	99.99	7.30	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.98	6.000	101.12	101.80	6.36	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.31	6.815	99.87	100.13	6.35	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.65	6.757	99.86	100.52	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.16	7.108	100.02	100.11	6.79	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.00	6.909	100.00	100.00	6.80	NR	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.50	7.305	100.75	102.04	5.86	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.23	7.187	100.09	100.23	6.16	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.25	7.199	100.11	100.25	6.16	A-	AT MATURITY	USD
MIDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.68	6.875	115.35	116.18	5.44	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.36	6.891	100.20	100.27	5.76	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.66	6.500	111.92	112.68	5.12	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.66	6.500	111.94	112.71	5.12	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.74	6.500	102.58	103.46	5.98	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.34	6.850	107.39	108.28	5.94	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.60	6.875	101.00	101.72	5.73	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.69	7.625	100.41	100.54	6.78	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.69	8.375	99.59	100.30	6.80	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2028	4.12	6.886	98.36	99.36	6.68	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.71	6.250	99.63	100.15	6.02	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.64	6.250	101.20	101.85	5.91	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.66	7.500	103.44	103.69	6.35	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.92	7.500	99.42	99.62	7.93	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.01	6.884	99.17	99.83	6.84	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.43	6.860	99.32	100.09	6.80	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.01	6.881	99.82	100.48	6.16	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.52	6.882	99.04	99.71	6.91	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.94	6.928	100.88	101.28	5.56	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.12	6.835	99.97	100.04	6.43	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.54	7.133	100.53	100.80	5.60	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.04	6.928	99.93	100.29	(2.36)	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.54	7.128	100.51	100.78	5.64	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2028	4.69	6.901	100.01	100.17	6.28	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2022	15/09/2028	1.55	6.886	98.36	99.36	6.68	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	4.05	6.704	98.68	99.34	6.84	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.89	6.811	98.88	99.70	6.86	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	1.91	6.506	99.21	99.97	6.54	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	2.41	6.300	98.51	99.24	6.61	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	2.08	6.803	99.78	100.48	6.52	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	1.94	6.750	101.84	102.22	6.50	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.00	6.875	99.52	99.81	6.95	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.97	6.750	99.96	100.12	6.62	-	AT MATURITY	USD
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